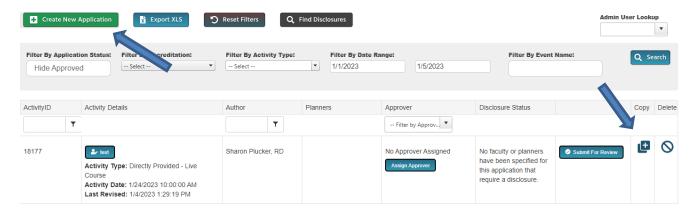
### Appendix C

This is a resource to help you know how to fill out the final Avera CE Application Planning Form (APF) <a href="https://avera.cloud-cme.com/application.aspx">https://avera.cloud-cme.com/application.aspx</a>

To begin, start by using the **Accredited Education Continuing Planning Form** 

Click "Create New Application" button. If you have completed an APF in the past, these prior applications can be copied into a new application to be edited by clicking the "Copy" button.



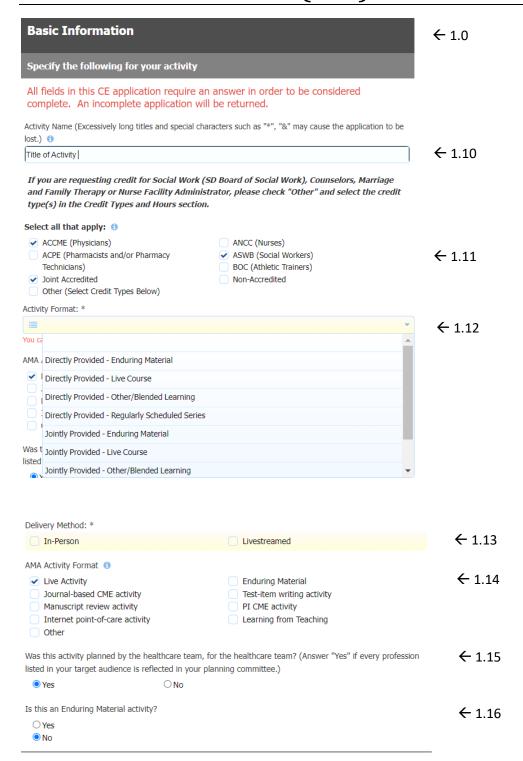
To the left side of the application, you will notice your navigation panel. We have added numbers to the application to help planners when referencing sections and for aligning planning documents.

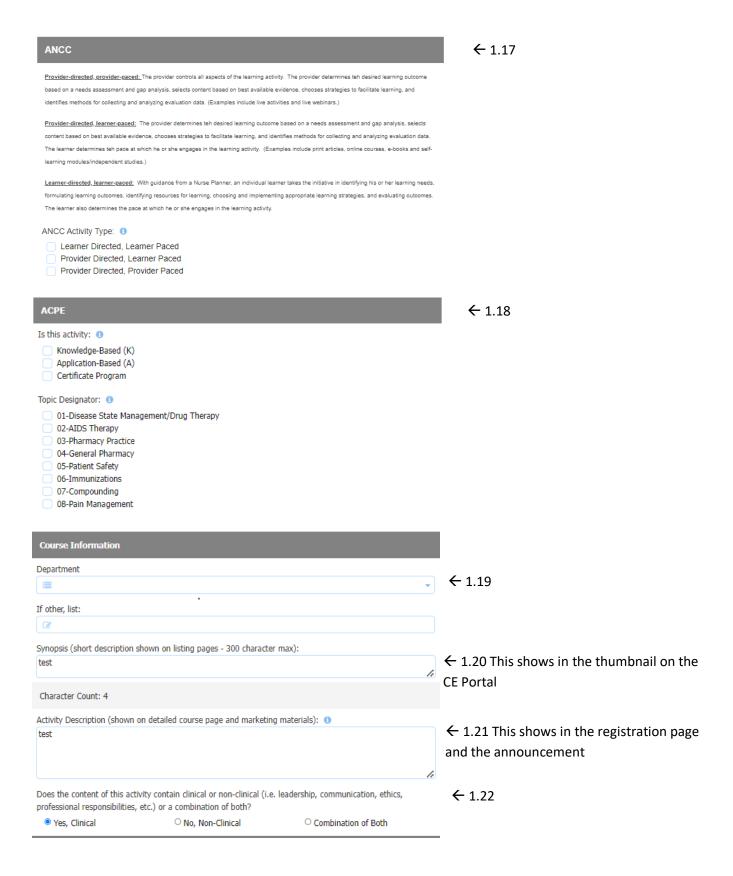


At the bottom of each page, there is a "save and continue" button. This must be clicked to save any changes before navigating to another tab or all your changes will be lost.



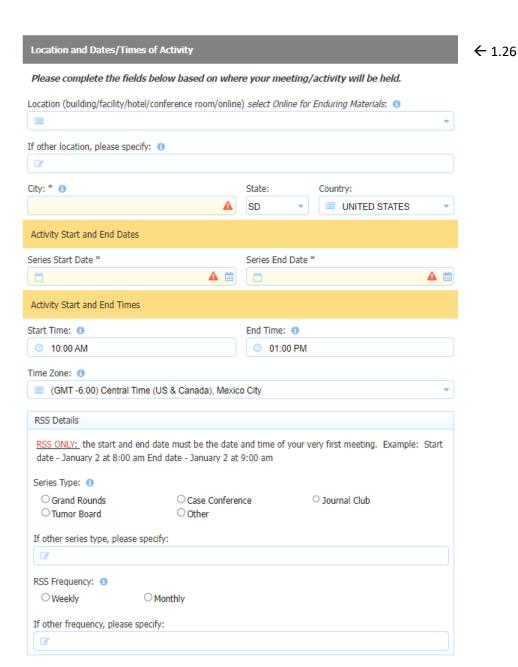
### Basic Information (1.0)

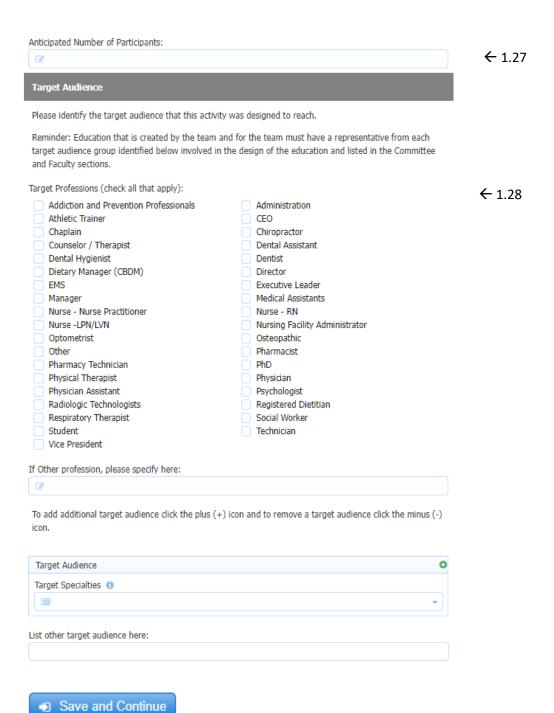




Credit Types		← 1.23
Type of Credit Requested (*Credits awarded using this separately by committee). * ①	application. All other credits must be applied for	•
Physician (AMA PRA Category 1 Credit(s)™) Non-Physician CME Social Work (SD Board of Examiners)* Respiratory Therapy (AARC) Medical Assistant (AAMA) EMS (SD DOH) Counselors, Marriage Family Therapy (SD Board of Examiners)* Registered Dietitian (CDR) Chiropractor (SD Board of Chiropractic Examiners) National Board of Diving & Hyperbaric Medical Technology Dental Assistant Dietary Manager (CBDM) Pharmacy-ACPE* You can't leave this empty: Type of Credit Requested (*Cred	Nursing* General Attendance Pharmacy (SD Board) Nursing Facility Adminstrator (SD Board)* Athletic Training (BOC)* Addiction and Prevention Professionals (BAPP) Dietary Manager (ANFP) Radiology Technologist (ASRT) Laboratory Professionals (ASCLS - PACE) ABIM MOC Part 2 Nursing (Pharmacotherapeutic) Dentist Dental Hygienist CNP Social Work-ASWB*	
must be applied for separately by committee).	as arranded daing and applications has outlast election	
Requested Number of Continuing Education House the number of credits or contact hours that you = 1.0  Pharmacotherapeutic Hours  Are you applying for Nursing Pharmacotherapeutic credits and the second seco	are requesting to be awarded to the activity: 1	← 1.24 ← 1.25
● Yes ○ No		( 1.23
Number of pharmacotherapeutic credits that quality for  You can't leave this empty: Number of pharmacotherapeutic	A	
What content areas will be covered to qualify for Phar		
All content related to prescribing/recommending including cost-effectiveness	of medication therapy for disease or disease process safe and appropriate use of medication therapy, medication therapy, including but not limited to dosage, in devices and similar nerapy or adverse effects of medication therapy ted to medication therapy e used in conjunction with medication therapy	
Provide a brief description of specific content *		

You can't leave this empty: Provide a brief description of specific content





### Planners and Faculty (2.0)

### **Documentation of Planning (2.0)**

Obtaining Accredited Continuing education requires that you are able to demonstrate planning within the committee and that the committee has adhered to the criteria for accreditation during that educational design process

You can find the planning form here, as well as on the CE Planner Resources Tab. Please upload the completed document in the tab below.

Upload Accredited Continuing Education Planning Form

Add Files

### Planners, Faculty and Others

Complete the table below for each person in a position to control or influence the content of the education. (Examples include but are not limited to: Planning committee members, faculty, speaker, authors, and/or content reviewers). Include email, full name, degree, profession and their role in the education. They should already have a completed disclosure on file from when you added them to your educational design process.

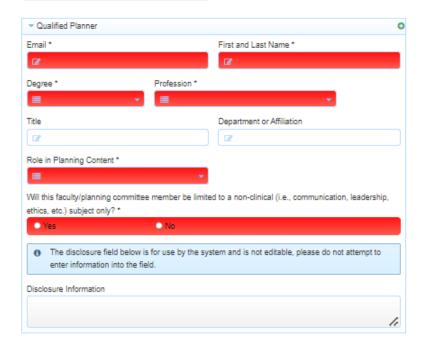
Instructions: The fields in red are required. Enter a valid email address, if the user has a disclosure on file, the name and degree will be automatically populated for you. To verify if a committee member or faculty has an active disclosure in the Avera CE Portal, use the "Disclosures" button located on the Application List page or the Disclosure Report, instructions available on the CE Planner Resources Tab.

NOTE: Please list authors of content as faculty/speaker as "Role in Planning Content" in the form below.

To add more planners or faculty, click the green plus (+) sign. To remove a planner or faculty, click the red minus (-) sign.

Note: After you save this form, it does not automatically update as Planners/Faculty complete their disclosures. To trigger an update, click the "Update Missing Disclosures, if available" button below. Wait several minutes to allow the rule to run again and any missing disclosure information, if available and valid for the activity, will populate. When the rule has finished running, a message will display beside the button stating, "Update Complete." Once you see that message, you can click Save and Continue at the bottom of the form.

Update Missing Disclosures, if available



← 2.1

## Gap and Needs (3.0)

Appendix A and Appendix B are really helpful tools to guide you through how to fill out this section. They can be found on the <u>Avera CE Portal CE Planner Resource Page</u>.

Gap and Needs	
Gap Analysis	
Current State: What is the current practice, problem, issue or concern? (Please provide a one sentence explanation.)	← 3.10
Desired State: What are you wanting your learners to know, know how or able to show or do?	← 3.11
State the professional practice gap(s) of the healthcare team/members on which the activity was based (100 words max):	← 3.12
State the educational need(s) that you determined to be the cause of the professional practice gap(s)  Knowledge Need  Skill/Strategy Need  Performance Need  Add more detail based on the Knowledge need (50 words max): *	<b>←</b> 3.13a
Word Count:	
Add more detail based on the Skills/Strategy need (50 words max): *	← 3.13b
Word Count:	
Add more detail based on the Performance need (50 words max): *  Word Count:	<b>←</b> 3.13c
State what this CE activity was designed to change in terms of learners' skills/strategy or performance of the	
healthcare team or patient outcomes (50 words max):	← 3.14

Explain how you ensured the activity was generated around valid content (50 words max):	← 3.15
Word Count:	
Explain how the activity promotes active learning for the healthcare team that is consistent with the activity's desired results (50 words max):	← 3.16
Word Count:	
Will you be providing non-educational intervention(s) with this activity? (Example: policy changes, reminders at staff meetings, posters and patient education, etc.)  Ores  No	← 3.17
Needs Assessment	← 3.18
What evidence do you have to validate the gap exists?   Evidence-based, peer-reviewed literature  Outcomes data that supports team-based education  Quality care data  Issues identified by colleagues  Problematic/uncommon cases  Ongoing consensus of diagnosis made by physician on staff  Advice from authorities of the field or societies  Formal or informal survey results of target audience, faculty or staff  Discussions in departmental meetings  Government sources or consensus reports  Board examinations and/or re-certifications requirements  New technology, methods or diagnosis/treatment  Legislative, regulatory, or organizational changes impacting patient care  Joint Commission Patient Safety Goal/Competency  Direct observation of staff  Other	
riease provide a summary of the data you gathered above.	
Example: Needs assessment showed that 70% of the interprofessional team reported low levels of knowledge and confidence with writing and publication process; number of professional publications are	

below organizational target.

Barriers	← 3.19
Provider Barriers  Clinical Knowledge/Skill/Expertise Recall/Confidence/Clinical Inertia Peer Influence Motivation Cultural Competence Fear/Legal Concerns	
Work Overload  Team Barriers  Roles and Responsibilities Shared Values and Trust Challenges in Communication Team Structure Competence Lack of Consensus Work Overload	
Patient Barriers  Patient Culture  Insufficient Adherence to Treatment Plan  Insufficient Accessibility/Availability of Treatment	
System/Organization Barriers  Work Overload Institutional Policies Referral Process Cost of Treatment Insurance Reimbursement Culture of Safety	
Please explain how the identified barriers will be addressed?	

# Objectives and Learning Outcomes (4.0)

← 4.0

Objectives, Learning Outcome(s) and Competencies
Outcome(s)
A written statement that reflects what the learner will be able to do as a result of participating in the educational activity. The outcome addresses the educational needs (knowledge, skill/strategy, performance and/or patient outcomes) that contribute to the professional practice gap and achieving the learning outcome that results in narrowing or closing the gap. The learning outcome can assess the overall impact of multiple objectives.
<b>Example:</b> 100% of participants/healthcare team will identify at least one expected change or enhancement in their practice based on information learned during the session.
List all outcomes for the educational offering.
i.

### Objectives

What do you expect your participants to be able to do as a result of participating in this activity?

Objectives are used to organize specific topics or individual learning activities to achieve the overall learning outcome.

To enter your objectives, type an objective into the table below. At least one Objective is required. Objectives should be observable and measurable. Planning Process Resources to help.

To add additional objectives click the plus icon. To remove objectives click the minus icon.

At th	e conclusion of	this activity, participants/healthcare team will be able to:		
Join	t Accredited (	Objectives		← 4.:
	Number	Objective	0	
0	1		*	
VOTE	: These objective	es will be stated in the promotional brochure and activity's syllabus.		
1A (	Outcomes			← 4
JA	Juccomes			~ 4
0	Click here for ad	ditional information on Subjective / Objective outcomes. Also reach out to		

Learner/Tear	n Competence	(Learner	/Team sho	ws how	to do):

averacontinuingeducation@avera.org for additional clarification.

- Objective measurement (e.g., observed, tested)
- Subjective measurement (e.g., self-reported)

#### Learner/Team Performance (Learner/Team demonstrates in practice):

- Objective measurement (e.g., observed, tested)
- Subjective measurement (e.g., self-reported)

### Patient Health (Effects of what learner/team has done for a few):

- Objective measurement (e.g., observed, tested)
- Subjective measurement (e.g., self-reported)

### Community/Population Health (Effects of what learner/team has done for many):

- Objective measurement (e.g., observed, tested)
- Subjective measurement (e.g., self-reported)

#### Learner Knowledge will also be measured for this activity:

- Objective measurement (e.g., observed, tested)
- Subjective measurement (e.g., self-reported)

Activities must be designed to address desirable physician attributes. An IPCE activity must be designed to address the competencies of the healthcare team and incorporate one or more of the interprofessional competencies. Indicate which of the Accreditation Council for Graduate Education (ACGME), and/or American Board of Medical Specialties (ABMS), Institute of Medicine (IOM), and Interprofessional Education Collaborative (IEC) core competencies will be address by this activity. Please only select the core competencies that most closely reflect the education design of your activity.

ACGME/ABMS

Patient Care or Procedural Skills

Medical Knowledge

Medical Knowledge Practice-Based Learning and Improvement Interpersonal & Communication Skills Professionalism System-Based Practice Institute of Medicine Provide Patient-Centered Care Work in Interdisciplinary Teams Employ Evidence-Based Practice Apply Quality Improvement Utilize Informatics Interprofessional Education Collaborative ─ Values / Ethics for Interprofessional Practice Roles / Responsibilities Interprofessional Communication Teams & Teamwork Other Competencies ← 4.14 **AMA PRA Skills and Procedures AMA PRA Skills and Procedures** Verification of Attendance Verification of Satisfactory Completion of Course Objectives Verification of Proctor Readiness Verification of Physician Competence to Perform the Procedure ← 4.15 **Nursing Quality Outcome Measures (4.50) Nursing Quality Outcome Measures** Professional Practice Behaviors Leadership Skills Critical Thinking Skills Nurse Competence High Quality Care Based on Best Available Evidence Improvement in Nursing Practice Improvement in Patient Outcomes

Save and Continue

Improvement in Nursing Care Delivery

### Commercial Support (5.0)

### **Commercial Support** All commercial supporters must comply with the Standards for Integrity and Independence in Accredited Continuing Education. Is this activity receiving commercial support? \* ← 5.0 If you answered yes above, please contact averacontinuingeducation@avera.org. **Funding** Is there projected income? \* Yes ← 5.10 ∩ No Who will be funding your activity? \* Our department will use it's cost center We will solicit registration fees ← 5.11 We will solicit exhibitor fees We will apply for non-commercial support via educational grants (ex: government research grants) We will apply for commercial support grants (ex: drug companies) No income - no expense Other (please specify) Will there be projected expenses? \* ← 5.12 N₀ Yes If yes, please explain and attach planning budget If the activity will have income and/or several expenses, please complete this budget form and upload using the button below. Attach planning budget Add Files ← 5.13 Advertising / Promotional Material / Brochure (5.30) By completing this application, a promotional flier for your event will automatically be generated by the system. If you are using other promotional materials, please upload below (i.e. save the date cards, brochures, etc.) Promotional materials must include date/time/location, topics, speakers, purpose statement, accreditation statement and disclosure statements. ACCME/ANCC have specific accreditation statements that must appear on advertising / marketing materials prior to and after approval of educational activity. All advertising/marketing materials must be approved prior to application submission by Continuing Education Nurse Constultant. Upload Promotional Items here: Add Files Save and Continue

### Commendation Criteria (6.0)

← 6.0

### **Commendation Criteria** JA Commendation Criteria Select all that apply: JAC13 The provider engages patients as planners and teachers in accredited IPCE and/or CE JAC14 The provider engages students of the health professions as planners and teachers in accredited ☐ JAC17 The provider integrates the use of health and/or practice data of its own learners in the planning and presentation of accredited IPCE and/or CE JAC18 The provider identifies and addresses factors beyond clinical care (e.g., social determinants) that affect the health of patients and integrates those factors into accredited IPCE and/or CE ☐ JAC20 The provider designs accredited IPCE and/or CE (that includes direct observation and formative feedback) to optimize communication skills of learners JAC21 The provider designs accredited IPCE and/or CE (that includes direct observation and formative) feedback) to optimize technical and procedural skills of learners JAC22 The provider creates and facilitates the implementation of individualized learning plans JAC23 The provider demonstrates improvement in the performance of healthcare teams as a result of its overall IPCE program JAC24 The provider demonstrates healthcare quality improvement achieved through the involvement of its overall IPCE program

JAC25 The provider demonstrates the positive impact of its overall IPCE program on patients or their

1/5/2023

communities

### Signatures (7.0)

#### **Signatures**

**←** 7.0

#### Checklist

Before submitting the application, take a minute and review the checklist below. If any of the required documents are not attached to this application, the application will be returned. If you need to upload documents, use the Upload button below or in the panel on the left-hand side "Files - upload/download".

#### All Activities:

- · Accredited Continuing Education Planning Form
- Needs Assessment
- · Resource / Supporting Documents
- · Budget (if necessary)
- · Other documentation as needed

#### Joint Provided Activities:

· Signed Joint Provider Agreements

#### Enduring Material Activities:

- Video location
- Test Questions

Upload documents here



I have reviewed the application and attached the appropriate items listed in the checklist above \*

O Lagree

#### Agreement

By submitting this application, I understand that the following documents must be submitted to the Avera CE Team within 60 days of this activity or my privileges will be temporarily suspended. If an extension is needed, I will reach out to the Avera CE Team.

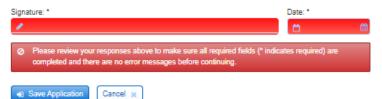
- · Summative Quality Improvement form (complete)
- Budget form (if applicable)
- Other documentation supporting education outcomes

I agree to abide by the timeline listed above or have my privileges temporarily suspended  $^{\star}$ 

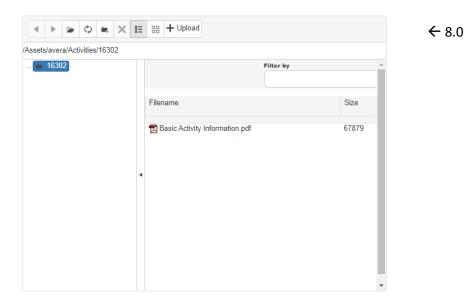


#### Attestation

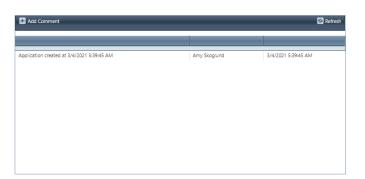
I attest to the accuracy and completeness of this application, and accept responsibility for the planning, implementation, and evaluation of this activity.



### Files-upload/download (8.0)



### Comments (9.0)



← 9.0

# Return to Application List (10.0)